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IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION



In re:

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Chapter 11

CEC ENTERTAINMENT, INC., et al.,

Debtors.

Debtors.

S
(Jointly Administered)

STIPULATION EXTENDING DEADLINE FOR DEBTORS TO FILE OBJECTION TO CBL & ASSOCIATES MANAGEMENT, INC.'S EMERGENCY MOTION (I) TO COMPEL DEBTOR TO IMMEDIATELY PAY POST-PETITION RENT OR, IN THE ALTERNATIVE, (II) TO ISSUE AN ORDER REJECTING THE CBL LEASES AND (III) LIFTING THE AUTOMATIC STAY

The above-captioned debtors and debtors in possession (the "Debtors") and CBL & Associates Management, Inc. ("CBL") hereby enter into this stipulation (the "Stipulation") as follows:

WHEREAS, on June 24, 2020 (the "Petition Date"), each of the Debtors commenced with this Court a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").

WHEREAS, on June 29, 2020, the Debtors filed the *Emergency Motion of Debtors* for Entry of Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases; and (II) Granting Related Relief [ECF No. 132].

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are BHC Acquisition Corporation (0947); CEC Entertainment Concepts, L.P. (3011); CEC Entertainment Holdings, LLC (9147); CEC Entertainment, Inc. (5805); CEC Entertainment International, LLC (8177); CEC Entertainment Leasing Company (4517); CEC Leaseholder, LLC (N/A); CEC Leaseholder #2, LLC (N/A); Hospitality Distribution Incorporated (5502); Peter Piper Holdings, Inc. (6453); Peter Piper, Inc. (3407); Peter Piper Texas, LLC (6904); Peter Piper Mexico, LLC (1883); Queso Holdings Inc. (1569); SB Hospitality Corporation (4736); SPT Distribution Company, Inc. (8656); and Texas PP Beverage, Inc. (6895). The Debtors' corporate headquarters and service address is 1707 Market Place Boulevard #200, Irving, TX 75063.

WHEREAS, on June 30, 2020, the Court entered the *Interim Order (I) Extending Time for Performance of Obligations Arising under Unexpired Non-Residential Real Property Leases; and (II) Granting Related Relief* [ECF No. 162] (the "Interim Order"), which provides, among other things, that "[t]he time for the Debtors' performance of monetary obligations arising within 60 days of the Petition Date under any unexpired lease of nonresidential real property is extended to and through August 24, 2020." The Interim Order further provides that any party objecting to the relief provided therein may file an objection not later than July 14, 2020.

WHEREAS, on August 3, 2020, the Debtors filed the *Motion for Order Authorizing*Debtors to Abate Rent Payments at Stores Affected by Government Regulations [ECF No. 487]

(the "Rent Abatement Motion").

WHEREAS, on August 21, 2020, CBL filed the Objection of CBL & Associates Management, Inc. to Motion for Order Authorizing Debtors to Abate Rent Payments at Stores Affected by Government Regulations [ECF No. 653] (the "Objection"), and on August 28, 2020, CBL filed the CBL & Associates Management, Inc.'s Emergency Motion (I) to Compel Debtor to Immediately Pay Post-Petition Rent Or, in the Alternative, (II) to Issue an Order Rejecting the CBL Leases and (III) Lifting the Automatic Stay [ECF No. 753] (the "Emergency Motion").

WHEREAS, on September 2, 2020, CBL filed the *Notice of Hearing* [ECF No. 783], scheduling a hearing on the Emergency Motion for Wednesday, October 7, 2020.

WHEREAS, on September 8, 2020, the Court held a hearing on the Rent Abatement Motion and the Objection, and reserved decision on the Rent Abatement Motion.

WHEREAS, on September 30, 2020, the parties filed the *Stipulation Extending*Deadline for Debtors to File Objection to CBL & Associates Management, Inc.'s Emergency

Motion (I) to Compel Debtor to Immediately Pay Post-Petition Rent Or, in the Alternative, (II) to

Issue an Order Rejecting the CBL Leases and (III) Lifting the Automatic Stay [ECF No. 991] and

the Amended Notice of Hearing [ECF No. 992], extending the Debtors' deadline to respond to the

Emergency Motion to October 7, 2020, and rescheduling the hearing on the Emergency Motion

for October 13, 2020.

WHEREAS, on October 7, 2020, the parties filed the Stipulation Extending

Deadline for Debtors to File Objection to CBL & Associates Management, Inc.'s Emergency

Motion (I) to Compel Debtor to Immediately Pay Post-Petition Rent Or, in the Alternative, (II) to

Issue an Order Rejecting the CBL Leases and (III) Lifting the Automatic Stay, which the Court

signed on October 8, 2020 [ECF No. 1032], extending the Debtors' deadline to respond to the

Emergency Motion to October 21, 2020, and rescheduling the hearing on the Emergency Motion

for October 27, 2020.

WHEREAS, on October 21, 2020, the parties filed the Stipulation Extending

Deadline for Debtors to File Objection to CBL & Associates Management, Inc.'s Emergency

Motion (I) to Compel Debtor to Immediately Pay Post-Petition Rent Or, in the Alternative, (II) to

Issue an Order Rejecting the CBL Leases and (III) Lifting the Automatic Stay [ECF No. 1187],

extending the Debtors' deadline to respond to the Emergency Motion to October 23, 2020.

WHEREAS, the parties are negotiating to resolve this matter and are nearing a

consensual resolution.

NOW, THEREFORE, IT IS STIPULATED AND AGREED as follows:

1. The Debtors' deadline to object or otherwise respond to the Emergency Motion is

adjourned to November 6, 2020.

2. The date for the hearing on the Emergency Motion scheduled for October 27, 2020,

is extended to November 10, 2020.

Signed: October 26, 2020

Marvin Isgur

United States Bankruptcy Judge

Date: October 23, 2020	
Houston, Texas	
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HON. MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

Dated: ______, 2020